



THE MARVELWOOD SCHOOL 2016-2017 . SCHEDULE OF FEES

TUITION AND DEPOSITS

Boarding Tuition <i>includes tuition, room and board</i>	\$55,900	Enrollment Deposit	\$2,000
Day Tuition <i>includes tuition and designated meals</i>	\$36,400	School Store & Residence Deposit <i>for students residing within the U.S.</i>	\$1,300
		<i>for students residing outside of the U.S.</i>	\$2,600

Enrollment Deposit is required and must accompany the enrollment agreement. It will be credited toward tuition charges.

School Store & Residence Deposit must be paid before the start of school and will be applied to any unpaid balances at the end of the school year. If your child is not returning to Marvelwood, any credit balance will be returned to you. Otherwise, the credit remains on your child's account.

Financial Aid will reduce the balance of tuition due. Parent(s) or guardian(s) must apply for financial aid each year. For further information, please contact Maureen Smith, Director of Financial Aid, at (860) 927-0047 ext. 1005.

Tuition Refund Plan is required if tuition is not paid in full by September 2, 2016. Cost of the plan is 6.0% of net tuition (tuition less any awarded financial aid). The Tuition Refund Plan is required for Tuition Payment Plan 2 and Plan 3. See enclosed brochure for more information.

THREE PAYMENT PLANS

- **Plan 1** Full tuition and fees are paid by June 24, 2016. **Tuition Refund Plan is recommended, but not required for Plan 1.**
- **Plan 2** Tuition and fees are paid in two installments. Two-thirds of the tuition is due June 24, 2016, with the remaining balance due on November 18, 2016. **Tuition Refund Plan is required for Plan 2.**
- **Plan 3** Tuition and fees will be paid, first by a 25% payment against total tuition fees owed by June 24, 2016, and then by a monthly payment plan. Monthly payments can be made using one of two monthly payment plans: Marvelwood direct debit to checking or Tuition Management Systems. Tuition refund plan is required for Plan 3.

Marvelwood direct debit to checking : Marvelwood receives payments by wire transfer or by automatic debit from your checking account.

Tuition Management Systems : Parent(s) must contact Tuition Management Systems directly
1-800-722-4867 • www.afford.com

Please note that Marvelwood does not accept payment by credit card. Tuition payments by credit card can be arranged through Tuition Management Systems.

Athletics : Students are responsible for purchasing all of their own sports equipment, other than uniforms. If you have specific questions regarding these purchases, please contact Zachary Maizel, Athletic Director. Uniforms will be billed to you if damaged or not returned.

Activities : The Student Activity fee includes weekend entertainment, dorm snacks, trips to the mall, movies (on or off campus), short weekend trips, local dances, pizza in the dorm and other residential activity costs.

We encourage you to discuss regularly with your child the financial commitments (s)he is making and to exercise control when necessary. The Business Office will cooperate fully with any limits you wish to impose on your child's spending.

Health : If documentation of health insurance which can be utilized in Connecticut is not provided, an insurance policy will be purchased on your child's behalf and billed home. All international students are required to purchase our policy only.

Maintenance : Students are financially accountable for damage done to school or surrounding property. Dorm damage will be divided among all residents of the dorm if individual accountability cannot be determined.



LEARNING SUPPORT, MATH TUTORIAL AND ENGLISH AS A SECOND LANGUAGE PROGRAMS

Learning Support

(as requested or required)

\$9,500

*Learning Support Teachers meets with students every class day to work on student's language arts needs. (One-on-one or small group)
The Learning Support Program is highly recommended for students with attention or organizational difficulties.*

ENGLISH AS A SECOND LANGUAGE (ESL)

ESL Plan I --

\$5,800

for beginning students; four ESL classes per day

ESL Plan II -- *for intermediate/advanced students:*

three ESL classes per day

\$4,350

two ESL classes per day

\$2,900

one ESL class per day

\$1,450

Math Tutorial Program

(as requested or required)

\$9,500

ADDITIONAL EXPENSES

	ANNUAL	PER TRIMESTER		ANNUAL	
StudentActivityFee -Boarding	\$650	Art/Photography/	\$130	TUITION INSURANCE	
StudentActivityFee -Day	\$550	Mechanical Design/		Full Boarding Tuition Insurance	\$3,350
Science Program Fee <i>(if enrolled)</i>	\$190	Ceramics/Studio Art		Full Day Tuition Insurance	\$2,190
SeniorServiceTrip	\$700	Class Fee <i>(if enrolled)</i>		HEALTH INSURANCE	\$1,875
<i>(For seniors only)</i>				for ten months	

INCIDENTAL CHARGES

Incidental charges are billed home monthly and may include, but are not limited to books, field trips, films, transportation, snack bar charges, athletic purchases, music lessons, prescriptions and doctor visits.

Other Incidental Expenses include:

Transportation - For medical visits, to and from airports, trains and buses at vacations and weekends.

Laundry Fee (Optional) - The Marvelwood School uses a professional laundry service for student laundry and dry cleaning. Payment for these services is made directly to the laundry service by the parent(s) or guardian(s) .

Sports Alternatives - Marvelwood offers snow skiing, dance and golf as sports alternatives at an additional expense.

Special Activities - Field trips, such as trips to sporting events, plays, museums and the prom are charged individually.

Parents and Guardians: When you provide a check as payment, you authorize us to either use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check.

When we use information from your check to make an electronic fund transfer, funds may be withdrawn from your account as soon as the same day you make your payment, and you will not receive your check back from your financial institution

BUSINESS OFFICE CONTACT INFORMATION

The Marvelwood School

476 Skiff Mountain Road PO Box 3001 Kent CT 06757-3001

www.marvelwood.org

Phone (860) 927-5316 x 1024 Fax (860) 927-5323

Hours: Monday-Friday 8AM - 4PM

Richard Becker, Chief Financial Officer

richard.becker@marvelwood.org

Betty Ann Haskell, Student Billing

bettyann.haskell@marvelwood.org

Amber Noe, Accounts Payable

amber.noe@marvelwood.org

Carola Schmidt, Controller

carola.schmidt@marvelwood.org

Steve Malinowski, Manager Support Services

steve.malinowski@marvelwood.org



THE MARVELWOOD SCHOOL 2016-2017

ADDENDUM TO THE 2016-2017 ENROLLMENT AGREEMENT FOR NEW AND RETURNING STUDENTS

REDUCTION IN TUITION FOR EARLY PAYMENT

SAVE UP TO \$1,205 BY TAKING ADVANTAGE OF THE EARLY PAYMENT PLAN OPTION FOR BOARDING STUDENTS!

Get up to a 2.5% EARLY BIRD DISCOUNT with the submission of a signed enrollment agreement and full payment of tuition by: Friday, March 18, 2016.

The School offers a 2% EARLY BIRD DISCOUNT with the submission of a signed enrollment agreement and deposit by: Friday, March 18, 2016 and payment of the full year's tuition by Friday, April 22, 2016.

If you are unable to meet the above deadlines, Marvelwood offers a 1% EARLY BIRD DISCOUNT with payment in two installments (see below). Families using the Marvelwood payment plan or the Tuition Management Systems payment plan are not eligible for tuition discount. Financial Aid Recipients are not eligible for early bird discount.

TUITION COST BREAKDOWN WITH EARLY PAYMENT PLAN

	Full Tuition	PLAN A -Tuition with 2.5% Discount	PLAN B -Tuition with 2.0% Discount	PLAN C -Tuition with 1.0% Discount
Boarding	\$55,900	\$54,503	\$54,782	\$55,341
Day	\$36,400	\$35,490	\$35,672	\$36,036

EARLY BIRD DISCOUNT TERMS

PLAN A - Signed Enrollment Agreement with \$2,000 deposit must be received no later than Friday, March 18, 2016.

PLAN B&C - Signed Enrollment Agreement with \$2,000 deposit must be received no later than Friday, March 18, 2016.

Plan A (2.5% discount) requires full tuition payment, less the enrollment deposit, by Friday, March 18, 2016.

Plan B (2.0% discount) requires full tuition payment, less the enrollment deposit, by Friday April 22, 2016.

Plan C (1.0% discount) requires 2/3 payment, less the enrollment deposit, by Friday April 22, 2016, and the remaining balance to be paid by Friday, August 26, 2016.

While none of the discount plans requires you to participate in the Tuition Refund Insurance plan, we strongly recommend that you take the tuition insurance (see enclosed brochure).

I/we have decided to take advantage of:

_____ Plan A
_____ Plan B
_____ Plan C,

and I/we agree to the terms above. Should I/we not meet these requirements, I/we understand that I/we would not be entitled to the tuition discount. If you have any questions, please contact the Business Office.

Signature of Financially Responsible Parent or Guardian

Date

Signature of Financially Responsible Parent or Guardian

Date

Acting on behalf of The Marvelwood School

Date